

Notice reference number: #0618.17.06

Notice date: 8/06/2017

What's this about?

Effective date: 9/06/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Alderan Resources Limited – Admission and Commencement of Official Quotation

Description

Alderan Resources Limited (Company) was admitted to the Official List of ASX Limited (ASX) on Thursday 8 June 2017.

Official quotation of the Company’s securities will commence at 1:30pm AEST (11.30am WST) on Friday 9 June 2017.

The Company raised 8,500,000 pursuant to the offer under the prospectus dated 5 April 2017 and supplementary prospectus dated 29 May 2017 (“Prospectus”) by the issue of 42,500,000 fully paid ordinary shares (“Shares”) at an issue price of \$0.20 per Share.

Quoted Securities: 61,258,020 fully paid ordinary shares

ASX Code: AL8

Time: 1:30pm AEST (11.30am WST)

Date: 9 June 2017

ASX Trade Abbreviation: ALDERANRES

ISIN: AU000000AL88

Home Branch: Perth

Industry Classification: TBA

Registered and Corporate Office: Ground Floor, 16 Ord Street
WEST PERTH WA 6005

Company Secretary Brett Tucker

Share Registry: Automic Share Registry Ltd
Level 3, 50 Holt Street,
SURREY HILLS, NSW 2010

Phone: 1300 288 664
Fax: +61 (0) 8583 3040

<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>State of Incorporation:</u>	Western Australia
<u>Activities:</u>	Mineral exploration
<u>Dividend Policy:</u>	See page 33 of the Prospectus
<u>Lead Manager:</u>	BW Equities Pty Limited
<u>ASX Restricted Securities:</u>	<p>42,801,524 fully paid ordinary shares will be escrowed for a period of 24 months from the date of official quotation.</p> <p>134,750 fully paid ordinary shares will be escrowed for a period of 12 months from the date of issue being 27 September 2016.</p> <p>559,615 fully paid ordinary shares will be escrowed for a period of 12 months from the date of issue being 30 September 2016.</p> <p>3,046,666 fully paid ordinary shares will be escrowed for a period of 12 months from the date of issue being 23 December 2016.</p> <p>163,333 fully paid ordinary shares will be escrowed for a period of 12 months from the date of issue being 9 January 2017.</p> <p>2,300,000 options exercisable at \$0.30 each, expiring 3 years from the date of grant will be escrowed for a period of 24 months from the date of official quotation.</p> <p>2,300,000 options exercisable at \$0.40 each, expiring 3 years from the date of grant will be escrowed for a period of 24 months from the date of official quotation.</p> <p>1,774,454 options exercisable at \$0.20 each, expiring 3 years from the date of grant will be escrowed for a period of 24 months from the date of official quotation.</p> <p>1,800,000 options exercisable at \$0.20 each, expiring 4 years from the date of grant will be escrowed for a period of 24 months from the date of official quotation.</p> <p>3,300,000 options exercisable at \$0.30 each, expiring 4 years from the date of grant will be escrowed for a period of 24 months from the date of official quotation.</p> <p>2,000,000 options exercisable at \$0.40 each, expiring 4 years from the date of grant will be escrowed for a period of 24 months from the date of official quotation.</p> <p>2,000,000 options exercisable at \$0.60 each, expiring 4 years from the date of grant will be escrowed for a period of 24 months from the date of official quotation.</p> <p>2,000,000 options exercisable at \$0.80 each, expiring 4 years from the date of grant will be escrowed for a period of 24 months from the date of official quotation.</p> <p>1,000,000 options exercisable at \$0.20 each, expiring 5 years from the date of grant will be escrowed for a period of 24 months from the date of official quotation.</p>

What do I need to do and by when?

Instructions

Please refer to the Prospectus and the Company's website for further information

Need more information?

Issued by

Anjuli Sinniah

Contact Details

(08) 9224 0000

Disclaimer