



MARKET RELEASE

8 June 2017

Alderan Resources Limited

PRE-QUOTATION DISCLOSURE

Alderan Resources Limited (the “Company”) was admitted to the Official List of ASX Limited on Thursday 8 June 2017.

Official Quotation of the Company’s securities will commence at 1.30pm AEST (11.30am WST) on Friday 9 June 2017.

The following information is released as pre-quotation disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. Appendix 1A and Information Form and Checklist and Information Form and Checklist Annexure I.
4. The Prospectus and Supplementary Prospectus (together “Prospectus”).
5. Constitution.
6. Audited accounts for the full year ended 30 June 2015 and 30 June 2016 and its reviewed accounts for the half year ended 31 December 2016.
7. An updated statement of commitments based on the actual amount of funds raised under the Prospectus.
8. An updated pro-forma statement of financial position based on the actual amount of funds raised under the Prospectus.
9. Statement from the Company that there are no legal, regulatory, statutory or contractual impediments to the Company entering the patented and patented claims which form the Frisco Project (including but not limited to the “Horn Patented and Unpatented Claims” and the “Cactus Patented and Unpatented Claims”) and carrying out exploration activities



such that the Company will be able to spend its cash in accordance with its commitments for the purposes of Listing Rule 1.3.2(b).

10. Statement from the Company detailing the material terms of the lease between Horn Silver Mines Inc and Great American Resources LLC dated 1 March 2010 (“GAR Lease”) and the impact of the GAR Lease on the Company’s ability to conduct its mining activities, noting specifically that the mining leases and options between Horn Silver Mines Inc and Volantis Resources Corp are subject to the GAR Lease.
11. The full terms and conditions of the employee long term incentive plan.
12. The full terms and conditions of all options on issue.
13. Securities trading policy.
14. A statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities.

Security Code: AL8

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